Erasmus+ Key Action 107 – Individual Credit Mobility

TIGRIS Workshop, 5th of March 2020
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## Erasmus+ Programme

### Key Action 1
**Learning Mobility of Individuals**

1. **Individual Credit Mobility:** (Students + Staff)
   - KA 103: Programme Countries (EU)
   - KA 107: Partner Countries (Non-EU)

2. **Degree Mobility:** Erasmus Mundus Joint Master Degrees (EMJMD)
   - KA 1.2: Erasmus Mundus Joint Master Degrees (EMJMD)

### Key Action 2
**Cooperation Projects**
- Strategic Partnerships
- Knowledge Alliances
- Sector Skills Alliances
- Capacity-building Projects

### Key Action 3
**Policy Support**
- Initiatives for policy innovation
- Stakeholder dialogue, policy and programme promotion

### Jean Monnet Activities
(Academic Modules, Chairs, Centres of Excellence)

### Sport

Olga Uchлина
Who implements the Erasmus+ Programme?

The European Commission is responsible for the running of the Erasmus+ Programme.

**The European Commission:**
- manages the budget and sets priorities
- targets and criteria for the Programme on an on-going basis
- guides and monitors the general implementation
- follow-up and evaluation of the Programme at European level

There are central and decentral implementation methods; e.g. KA 107 is implemented decentrally by the **National Agencies**, in the case of Germany the NA DAAD
Erasmus+ Key Actions 1

Who can apply?

- For an application as individual HEI: higher education institutions established in a Programme Country and awarded with an Erasmus Charter for Higher Education (ECHE)
- For an application as national mobility consortium: coordinating organisations established in a Programme Country and coordinating a consortium awarded with a higher education consortium accreditation
- Higher education students and staff can not apply directly for a grant
Erasmus+ Key Actions 1

Eligible Activities:

STUDENT MOBILITY (BA, MA, PhD) for Studies:
- Study Duration: min. 3 months - max. 12 months
- Individual support for Incoming Students: 850 EUR/month
- Individual support for Outgoing Students: 700 EUR/month
- Travel Support: depending on the distance band – EU Calculator

STUDENT MOBILITY (BA, MA, PhD) for Traineeships (SMP-T)
- Traineeship placements must be full time, applicable to the type of work.

Please note: Some countries have restricted study cycles for outgoing students and only PhD-students are eligible for outgoing mobilities.
Travel Support: depending on the distance band – EU Calculator

<table>
<thead>
<tr>
<th>Travel distances</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Between 10 and 99 KM:</td>
<td>20 EUR per participant</td>
</tr>
<tr>
<td>Between 100 and 499 KM:</td>
<td>180 EUR per participant</td>
</tr>
<tr>
<td>Between 500 and 1999 KM:</td>
<td>275 EUR per participant</td>
</tr>
<tr>
<td>Between 2000 and 2999 KM:</td>
<td>360 EUR per participant</td>
</tr>
<tr>
<td>Between 3000 and 3999 KM:</td>
<td>530 EUR per participant</td>
</tr>
<tr>
<td>Between 4000 and 7999 KM:</td>
<td>820 EUR per participant</td>
</tr>
<tr>
<td>8000 KM or more:</td>
<td>1500 EUR per participant</td>
</tr>
</tbody>
</table>
Eligible Activities:

**STAFF MOBILITY (Teaching, Training):**

- Duration: min. 5 days - max. 2 months (excluding travel)
- For teaching mobility: min. 8 teaching hours per week (not required for invited staff from non-academic organisations)
- Individual support for Incoming Staff: 160 EUR/day
- Individual support for Outgoing Staff: 180 EUR/day
- Travel Support: depending on the distance band – EU Calculator
## Erasmus+ Key Actions 1

### Budget Call 2020:

### Erasmus+ Mobilität mit Partnerländern (KA107) – Teilbudgets im Aufruf 2020

<table>
<thead>
<tr>
<th>Finanzinstrument</th>
<th>Förderfähige Partnerländer¹</th>
<th>Budget 2020 Deutschland</th>
<th>Regionale Einschränkungen</th>
</tr>
</thead>
<tbody>
<tr>
<td>Südliche Nachbarschaft (ENI)</td>
<td>Algerien, Ägypten, Israel, Jordanien, Libanon, Libyen, Marokko, Palästina, Syrien, Tunesien</td>
<td>4.200.756 €</td>
<td></td>
</tr>
<tr>
<td>Russland (ENI &amp; PI)</td>
<td>Völkerrechtlich anerkanntes Hoheitsgebiet Russlands</td>
<td>1.600.223 €</td>
<td></td>
</tr>
<tr>
<td>Zentralasien (DCI)</td>
<td>Kasachstan, Kirgisistan, Tadschikistan, Turkmenistan, Usbekistan</td>
<td>691.265 €</td>
<td></td>
</tr>
<tr>
<td>Mittlerer Osten (DCI)</td>
<td>Iran, Irak, Jemen</td>
<td>354.320 €</td>
<td></td>
</tr>
<tr>
<td>Südafrika (DCI)</td>
<td>Südafrika (Land)</td>
<td>869.015 €</td>
<td></td>
</tr>
<tr>
<td>Westlicher Balkan (IPA)</td>
<td>Albanien, Bosnien-Herzegowina, Kosovo, Montenegro</td>
<td>3.547.512 €</td>
<td></td>
</tr>
<tr>
<td>Sonderbudget Westlicher Balkan (IPA)</td>
<td>Albanien, Bosnien-Herzegowina, Kosovo, Montenegro</td>
<td>450.000 €</td>
<td></td>
</tr>
</tbody>
</table>
Erasmus+ Eligible countries

• Mobility between Programme Countries:
  – any Programme Country

• Mobility between Programme and Partner Countries:
  – Western Balkans
  – Eastern Partnership Countries
  – South-Mediterranean Countries
  – Russian Federation
  – Andorra, Monaco, San Marino, Vatican City State, Switzerland
  – Asia / Central Asia
  – Latin America
  – Iran, Iraq, Yemen
  – South Africa / ACP States (Africa, Caribbean, Pacific)
  – Industrialised Countries (Gulf Region / other Industrialised Countries)
1. Relevance of the strategy (planned mobilities): (max. 30 points)
Explain why the planned mobility project is relevant to the internationalisation strategy of the higher education institutions involved (both in the Programme and Partner Country). Justify the proposed type(s) of mobility (students for studies/ students for traineeships/ staff for teaching/ staff for training). [Max 7000 characters]

2. Quality of the cooperation arrangements: (max. 30 points)
Detail your previous experience of similar projects with higher education institutions in this Partner Country, if any, and explain how, for the planned mobility project, responsibilities, roles and tasks will be defined in the Inter-institutional Agreement. If applicable, provide as well the available information on your previous experience and planned cooperation arrangements with non-academic partners in your country and in this Partner Country. [Max 7000 characters]
STRUCTURE OF APPLICATION AND AWARD CRITERIA

3. Quality of the activity and implementation: (max. 20 points)
Present the different phases of the mobility project and summarise what the partner organisations plan in terms of selection of participants, the support provided to them and the recognition of their mobility period (in particular in the Partner Country). Bear in mind that certain flows may not be eligible. [Max 7000 characters]

4. Impact and dissemination: (max. 20 points)
Explain the desired impact of the mobility project on participants, beneficiaries, partner organisations and at local, regional and national levels. Describe the measures which will be taken to disseminate the results of the mobility project at faculty and institution levels, and beyond where applicable, in both the Programme and Partner Countries. [Max 7000 characters]

To be considered for funding, proposals must score at least 60 points in total, with a minimum of 15 points for "relevance of the strategy"
Erasmus+ Timeline

Mid November – Open Call is published by the EU Commission

01.08.2020 - Start of the new project for either 24 or 36 months

May/June Results

24.12.-01.01. Holiday Season, most HEIs are closed

5th February 12:00 (Brussels time) Deadline for project proposal

29.09.2023 - Deadline for the final report

31.07.202x Project End

When is the best time to approach (new) partner HEIs?
Dear Colleagues,

Greetings from the xxx.

Our University is the country's most representative public institution of higher education. We have nine campuses: (...), and five (...). Our institution covers most of the knowledge areas and has xx Colleges, xx Departments, xx Schools, xx Research Centers and Institutes, xx Museums, xx Astronomical Observatories, and a Music Conservatory. According to the QS World University Rankings, our University is number xx in the world.

We currently have education agreements with more than 70 % of the countries around the world. In addition, we have signed more than 10 Erasmus+ Agreements (ICM) with universities in Germany, Spain, Portugal, France, and Poland. In line with this, we have an interest in co-operating through new Erasmus+ Projects with recognized European institutions like yours.

Attached is a short presentation on our University. We hope you find this input useful for establishing synergies and considering our University to prepare Erasmus Projects for February 2020.

Please, do not hesitate to contact us in case you have any further questions.

Yours faithfully,

What do you think about this example?
Erasmus+ Timeline

What is expected by the partners?

• Existing contact with the faculty
• Name and contact details of the responsible person at your HEI
  • Who is the academic supervisor?
  • Who is responsible for the administrative tasks?
• Input for the project proposal (4 quality questions)
• Support during the project implementation
• Input for the final report
Erasmus+ Project Implementation

- **European Commission**
  - Delegation Agreement

- **National Agency**
  - Application Form (February)
  - Grant Agreement
  - Reporting to National Agency
    - Interim report & final beneficiary report
  - Every month, once mobilities have started

- **Programme Country HEI**
  - ECHE
  - OID
  - Inter-institutional Agreement
    - Before the start of the actual mobility

- **Partner Country HEI**
  - Learning/Mobility Agreement
    - 3-4 parties + Grant Agreement
    - Programme HEI-Participant
    - Before encoding mobilities in Mobility Tool+
    - Students: 30 days before the end of the mobility
    - Staff: After the end of the mobility

- **Participants**
  - Participant Report
  - Online EU Survey
  - Student Survey on Recognition
  - After the end of the mobility

**Phases**
- Application Phase
- Contractualisation Phase
- Implementation & Reporting Phase

Project duration: 24 or 36 months
Erasmus+ Project Implementation

Step 1: **Open Call**
- publication of the open call
- documentation of the open call

Step 2: **Evaluation**
- applications are sent to and evaluated by the sending institution
- applications are sent to and evaluated by the hosting institution

Step 3: **Nomination**
- nomination and ranking of candidates by sending institution
- nomination and ranking of candidates by hosting institution
- candidates are informed about their nomination (Acceptance Letter)

Step 4: **Mobility Documents**
- preparation of required mobility documents

Step 5: **Arrival**
- meeting with grantee
Erasmus+ Project Implementation

Students:

- Programme Country HEI
- Interinstitutional Agreement
- Partner Country HEI

Grant agreement

Learning Agreement

Programme Country host organisation

Partner Country student

Staff:

- Programme Country HEI
- Interinstitutional Agreement

Grant agreement

Programme Country organisation

Partner Country HEI

Teaching

Programme Country employee

Mobility Agreement

figure 3.

figure 4.
Erasmus+ Project Implementation

Mobility Documents:

Students: Learning Agreement

**Before the mobility**
- Provide study programme.
- Identify Responsible persons.
- Commitment of the three parties with original/scanned/digital signatures.

**During the mobility**
- If modifications are needed:
  - A party requests changes within 5 weeks after the start of each semester. Agreement by the three parties has to be reached within 2 weeks after the request.
  - Request for extension of the duration has to be made at the latest one month before the foreseen end date.
  - An agreement by the three parties on the changes is possible via email/digital signatures.

**After the mobility**
- The Receiving Institution provides a Transcript of Records to the student and Sending Institution normally within 5 weeks after publication of the results.
- The Sending Institution recognises the activities successfully completed by the student during the mobility, counts them towards the student’s degree and registers them in the student’s Transcript of Records normally within 5 weeks.
Erasmus+ Project Implementation

Mobility Documents:

Staff: **Mobility Agreement**

- agreement between all three parties: grantee, host & home institution
- Project/Mobility Programme Proposal
  - Objectives
  - Value
  - Content
  - Outcomes & Impact
Erasmus+ Project Implementation

Mobility Documents:

Grant Agreement

- Official Grant Contract
- Detailed information regarding
  - Duration of the Mobility
  - Financial Support
  - Insurance
  - EU Survey
  - Payment Arrangements
  - Law Applicable and Competent Court
  - Etc.
Contact

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